THE CORPORATE

SCOO

JULY AUGUST 2025

HERE'S THE SCOOP

YOU'VE GOT MAIL

PAGE 1

PARTY IN THE PLAZA

PAGE 1

MOVING ON UP

PAGE 2

CLICK. BROWSE. INVEST

PAGE 2

PICNICS AND PITCHERS

PAGE 3

LOVIN' - IT'S WHAT WE'VE GOT

PAGE 4

WILD, WILD WEST

PAGE 4

VOWS IT GOING?

PAGE 5

WHO'S NEW?

PAGE 6

HARVESTING IDEAS

PAGE 7





YOU'VE GOT MAIL

Millennium Mail | Bi-Weekly Update

Get ready for liftoff - Millennium Mail is landing in your inbox! Our brand-new, bi-weekly newsletter is your ticket to all things Millennium Corporate in a format that's easy to read and impossible to ignore. Millennium Mail has it all: quick news bites, insider spotlights, educational resources, and can't-miss event updates - all at your fingertips.

Signing up is also as simple as can be! Navigate to our website and scroll to the bottom of the page, where you'll find a **Join Our Email List** button. Click the button and you'll be led to a page



where you can easily check the **Millennium Mail** box and enter your email information. It's as easy as that! You're now set to receive insider bi-weekly updates on the latest corporate buzz. **We'll see you in your inbox!**

PARTY IN THE PLAZA

Annual Meeting 2026 in KC Plaza

Time and time again, we've been told that our Annual Meetings are an absolute blast, and we can promise that next year won't be any different. We're headed back to Kansas City, but this time, we'll be in the heart of KC in the Plaza! Mark your calendars for **April 14-16**,

2026, because you won't want to miss a few fun-filled days at The Cascade in the Country Club Plaza. Circle the dates and stay tuned for more details. **We can't wait to see you there!**



MOVING ON UP

Staff Members Take On New Roles at Millennium Corporate

You've heard it said before that credit union people wear many hats, and that couldn't be more true for this group of go-getters! Three of our very own are **moving on up** and taking on brand new roles here at Millennium.

In early August, **Walter Thompson** transitioned from Director of AIM Services to Vice President Finance & Member Engagement, **Valerie Grass** moved from Compliance Officer to Vice President of Member Solutions, and **Tanner Goertzen** was promoted from Financial Analyst to Senior Financial Analyst.



So, what does this mean for these three? It's an opportunity to broaden their expertise, embrace new responsibilities, and carry the spirit of learning into all that they do! Investing in our team's professional development not only enhances our ability to provide excellent service to our members, but also fosters an environment where talent is empowered to grow and thrive!

Want to send a word of congratulations to these awesome folks? You can reach Walt at **walt@aimcusolutions.org**, Valerie at **valerie@millenniumcorporate.org**, and Tanner at **tanner@aimcusolutions.org**. You can also give them a ring by calling **800.721.2677!** Walt - **ext. 102**, Valerie - **ext. 103** and Tanner - **ext. 115**.

CLICK. BROWSE. INVEST.

Exploring AIM's New Website & Portal

If you haven't heard the news already, AlM's website is sporting a major glow-up, and we can all agree that investing has never looked this good! Although the website has undergone a stunning transformation, it's still your go-to destination for browsing and shopping investments virtually anywhere, making it easier than ever to take control of your portfolio!

Curious about what's new? You're in luck! Our very own Ian Trebilcock hosted a webinar that gives you a deep dive into the fresh layout while offering practical navigation tips, so you're not left in the dark! The full recorded webinar, titled 'Click. Browse. Invest – Welcome to AIM's New Online Experience', can easily be found by visiting our website, millenniumcorporate.org, and navigating to Resources > Events & Training > Webinar Recordings.



PICNICS AND PITCHERS

Millennium Celebrates Summer with Team Building

Wichita | Summer Picnic at OJ Watson Park

On Saturday, July 26th, the Wichita crew grabbed their picnic blankets and turned up the summer heat with a lively Millennium picnic at OJ Watson Park. The fun was unstoppable, with mini golf showdowns, yard games, and full plates of hot dogs, hamburgers, and delicious summer eats. There were even rumors that some of our crew could be found catching the rails on the train that runs through the park! **All aboard, Millennium!** The summer heat may have been beaming, but so were the smiles that were shared as colleagues, friends, and families came together for friendly competition, camaraderie, and laughter.



St. Louis | Cardinals Game at Busch Stadium

Take Millennium out to the ballgame, take 'em out to the crowd! The Cardinals had a roaring red Millennium cheering section as the St. Louis crew lit up the stands with every home run. Kip, Allyson, and Valerie from the Wichita office joined in the festivities, making sure to savor their peanuts and cracker jack as part of the classic ballpark experience. All caps, all smiles, and all-in on the energy! Catching – **no pun intended** – the big game together was the perfect chance to connect, rally some excitement and strengthen team bonds, which is the biggest grand slam of them all.







LOVIN' - IT'S WHAT WE'VE GOT

Celebrating I Love My Credit Union Day

It's no secret that I Love My Credit
Union Day is filled with tons of social
media excitement, and we just had to
be a part of it! On July 25th, 2025, credit
unions across the country shared their
very best #ILOVEMYCREDITUNIONDAY
posts leading to a huge celebration of
what makes credit unions (like yours)
unique and why the people helping
people movement is so easy to LOVE!

We couldn't help but celebrate, because celebrating credit unions is simply what Millennium does best! Every day, we see the impact our member credit unions have on our communities, and that commitment to service is why we love our credit union – and why we love yours, too! We send a very special thanks to our members (that's you) who are the heartbeat of what we do!



WILD, WILD WEST

Stickley on Security - A Free Cyber Education Resource

The internet can truly be the **wild, wild west** when it comes to fraud. Now more than ever, the digital frontier has its fair share of cyber bandits who are as diligent as they are malicious. That's why keeping your credit union informed on fraud and cybersecurity is your sheriff's badge in today's tech-driven landscape. Lucky for you, partner, we've teamed up with **Stickley on Security** - our trusted **(and FREE)** cybersecurity resource - to help wrangle up any cyber threat that arises. Stickley on Security offers a full library of educational resources covering everything from phishing scams to ransomware, ensuring you and your members are fully equipped to recognize and respond to security risks.



To saddle up with this free resource, visit our website, navigate to **Resources > Cyber Education** and click **Sign up for News and Alerts** to get cyber education **delivered to your inbox each week.** Stay informed, stay protected and don't let cyber outlaws knock your credit union off its horse!

VOWS IT GOING?

Millennium Corporate Congratulates Newlywed Staff

Love is in the air and several from Millennium Corporate's staff have recently married. To congratulate these newly weds and celebrate their romance, we asked them to submit their stories!

Anna and Shane's romance unfolded like something straight out of a classic novel. After meeting a few years ago and later reconnecting, their love story – like many found in literature – seemed simply to be waiting for the right time. The undeniable love between the two of them could not help but grow and earlier this year, they sealed their love story with a romantic wedding set in a library. Surrounded by shelves of timeless stories, they began their very own in the sight of a few kind witnesses who knew a good love story when they saw one! Anna and Shane are excited to keep turning the pages of their blossoming romance and look forward to beginning a new chapter of happiness together.



Anna and Shane Whitehead Anna Whitehead | Account Specialist



Eleni and Ian Trebilcock
Ian Trebilcock | Financial Analyst

For Eleni and Ian, a swipe on a dating app was just the spark – their real connection started after they found out that they both attended the same church. Their bond quickly formed, fueled by shared activities such as pickleball matches, long walks with their dog, Buttercup, and catching the latest and greatest flicks in theaters. A wedding surrounded by lush gardens in the balmy month of May was the ideal setting for their special day. On May 30, 2025, Eleni and Ian exchanged vows among stunning outdoor backdrops at Botanica. Their honeymoon, just a week later, would be spent at a Sandals resort in the gorgeous St. Lucia, where they marveled at the island's crystal blue waters and celebrated their true-blue love.

Mika and Jaron's love story began unexpectedly when they met bartending together at a country club in Lawrence. Neither imagined that mixing daiquiris side by side would be the start of something so profound. Both were students at Kansas University at the time, and their strong relationship lasted through their undergraduate degrees, Mika's start as an accountant, and Jaron's pursuit of a Doctor of Chiropractic degree. After Jaron completed his degree, he visited the local jeweler to find a ring for fit for Mika and proposed. They soon moved back to Wichita to reconnect with family. Earlier this year, they eloped at a stunning resort in St. Vincent, exchanging vows in an overwater chapel while rain – considered good luck by Mika –



Mika Mitchell and Jaron Beck

fell around them. Their celebration included a waterfall and volcano tour, a catamaran cruise, snorkeling, and enjoying scrumptious food together. The two have been together for a total of seven years now, and both find it surreal to ponder just how far they've come in that time and how much they have yet to experience hand in hand.

Want to congratulate these lovebirds?

You can reach them here! Email Anna at **anna@millenniumcorporate.org**, Ian at **ian@aimcusolutions.org**, and Mika at **mika@aimcusolutions.org**! If you'd prefer to pick up the phone, call 800.721.2677. **Anna's** extension is **137**, **Ian's** is **120**, and **Mika's** is **124**.

WHO'S NEW?

Welcoming New AIM & Operations Staff



We're excited to welcome another Tanner to the AIM squad! **Tanner Pauls**, or T2 as he is commonly referred to, comes to us from Wichita State University with a Bachelor of Business Administration in Economics, with Cum Laude honors. Not only is he a brainiac, Tanner also has a knack for knocking down the bowling pins, having scored a perfect 300 game! He's coached bowling for about 3 years at Newton High School, giving him plenty of time to hone his craft. Like many on our AIM team, Tanner also happens to love golfing, so there's a chance you might catch him out on the course. In his free time, Tanner also enjoys catching a flick with his family at the theater! **Welcome to the crew, T2!**

Meet Melinda Bennett! She's our newest Account Specialist in the Operations Department. She brings 25 years of experience in finance and customer service, with a focus on accounts payable work. Family-oriented through and through, you might find her on a fishing trip with her husband of 37 years or making memories with her adult children and beloved grandbabies! Her two grandsons, Jackson (6 years old) and Baker (4 years old) REALLY keep her busy with their soccer, baseball, basketball and football games and she absolutely loves every minute of it! We welcome Melinda with the same enthusiasm she has for her all-star grandkids, and are happy to cheer her on as she steps into her new role. Let's go, Me-lin-da!





Mika Mitchell, our newest Financial Analyst, is as just about as well-rounded as it gets. Name a topic and she's probably dabbled in it! She comes to us with a diverse background in financial operations with experience in accounts payable and receivable, underwriting, auditing and risk assessment. We weren't kidding – this girl's a pro at everything under the sun! Miss Mika also holds a Bachelor's Degree in Chemical Engineering and a minor in Business, so if you've got any questions about chemical structures or organic compounds, Mika's got an answer! When she's not showing her smarts in the finance or chemical engineering sphere, you can find her playing pickleball, watching her favorite movies and traveling to unique

destinations like Costa Rica or Scotland. She's been to both! Well-traveled, intelligent and incredibly fashionable – we feel lucky to welcome such a standout addition to the AIM team. **Here's to Mika,** a girl who shines just as bright as the mineral (mica) her name resembles!

Want to welcome these incredible folks aboard?

You can reach Tanner at **tannerp@aimcusolutions.org** (Don't forget the P!), Melinda at **melinda@millenniumcorporate.org**, and Mika at **mika@aimcusolutions.org**. If you'd prefer to pick up the phone, call 800.721.2677. **Tanner P's** extension is **107**, **Melinda's** is **111**, and **Mika's** is **124**.

HARVESTING IDEAS

Upcoming Fall 2025 Events

Cornerstone's Elevate Credit Union Leadership Summit | September 2-5 | Dallas, TX

ELEVATE aims to empower credit union professionals with fresh takes on leadership, including The Elevation Effect, The Evolution Effect, The Momentum Effect and the Catalyst Effect. Bob, Abbriel, Ian and Garrett will be attending!

Member Mortgage Services' User Conference | September 9-10 | Wichita, KS

The User Conference holds valuable networking opportunities, engaging speakers and even a little group gaming at The Arcade. Bob, Garrett, Hannah & Abbriel will be attending!

CUBG's National Business Services Conference | September 29 – October 1 | San Diego, CA

The National Business Services Conference unites credit union professionals for a power-packed event featuring high-quality educational sessions, top-of-the-line products and services, and plenty of networking opportunities.

DAKCU New Ideas Conference | October 14-15 | Deadwood, SD

The DAKCU New Ideas Conference is a chance to reset, recharge and refocus. With fresh ideas, clear takeaways and practical solutions, the conference offers valuable insights on navigating the currents of change such as new technologies, evolving member expectations, and ongoing challenges. Garrett will be attending!

Be Well. Live Well. Conference in Bozeman, Montana | October 28 - 30 | Bozeman, MT

Credit union professionals all over Montana will gather for an event focused on health, wellness and strengthening professional relationships. Abbriel, Hannah and Ian will be attending!

Holiday Closings

Columbus Day | October 13

Please be aware that regularly scheduled currency and coin orders and delivery for credit unions may be impacted by this office closure.

Please direct questions or needs to an **Account Specialist** at **800.721.2677, option 1** or by emailing

memberservice@millenniumcorporate.org

Core Value Spotlight

To highlight how our core values shape our culture, we invited staff to share real examples of how their teammates exemplify Millennium's five core values (Reliability, Commitment, Cooperation, Excellence and Integrity) in their daily work.





"Ashley is dedicated to supporting member credit unions and Millennium Corporate, consistently responding quickly to calls and emails. During the challenging rollout of ISO 20022 wires and messaging, Ashley and the Operations Team worked diligently to resolve issues and ensure credit unions received their funds." – Robert Jewett

Ashley Bell from our Operations Department displays Commitment

That's The Scoop...

Questions or Suggestions? Email engage@millenniumcorporate.org