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CEO Announcement

Haley DaVee Appointed as President & CEO

There's a new sheriff in town! Millennium Corporate is pleased to announce the appointment of Haley DaVee as its next President and Chief Executive Officer. As a highly



respected leader within the credit union movement, Haley brings nearly two decades of deep industry expertise, a collaborative leadership style, and a proven commitment to strengthening organizations that serve credit unions and their members.

Most recently, Haley served as Chief Operating Officer of Plexcity, where she oversaw strategy, operations, and client experience in support of credit unions, leagues, and CUSOs nationwide. Under her leadership, Plexcity achieved significant revenue and client growth. Before Plexcity, Haley served as Executive Vice President of Heartland Credit Union Association, partnering with Boards of Directors to gain a deep understanding of the cooperative nature of the credit union system.

"I am deeply honored and energized by the opportunity to lead Millennium Corporate," said DaVee. "Throughout my career, I've seen firsthand how essential strong, reliable corporate credit unions are in helping members navigate change and seize opportunity. Millennium Corporate's legacy of stability, cooperation, and service is extraordinary. I'm excited to build on that foundation while championing innovative solutions that help our members thrive. I look forward to working alongside the Board, the talented staff, and credit unions to ensure Millennium Corporate remains an indispensable partner for the credit union movement."

- Haley DaVee, CAE | President & CEO

We can't wait to see what the future holds with Haley DaVee as President & CEO! Eager to congratulate, reconnect, or get to know Haley? She's an email away at haleyd@millenniumcorporate.org, or by phone at **800.721.2677, ext. 110!** To read Haley's entire press release, click [HERE](#).

In The City of Fountains

Join Millennium Corporate for Annual Meeting 2026

Registration is now open for Millennium Corporate's premier event of the year - our Annual Meeting, set for **April 14 -16, 2026!** If you're in the mood for three phenomenal days of learning, networking, and exploring Kansas City's fountain-filled Country Club Plaza, then you're in luck! Almost as lucky as you could be when you join us for what we've dubbed *Dinner, Drinks, and A Little Luck* - our casino night that will be held at the stunning venue of The Austin!

If a little minigolf is your kind of party, you'll also love our opening social hour at Puttery, where we'll tee up a little mini golf, do some sippin', and queue up great conversations with our credit union friends.

We'll also be hitting the town for a night of group dining at KC favorites like Fogo de Chão, McCormick & Schmick's, and Gram & Dun. We'll make the reservations - all you need to bring is your appetite! Afterwards, we'll level up our cocktail game with a mixology class presented by KC Cocktail Co. at J. Rieger & Co!

Think that the fun ends there? This is just the beginning! We haven't even covered the 5 amazing speakers who are joining us this year. Skip to **page 4** to read more on those keynotes. Let's face it - there's simply too much excitement planned for you to miss out! Be sure to click the link below to get registered for the Millennium Corporate event you won't forget!



Click [HERE](#) to secure your spot in the Plaza! Should you have any Annual Meeting inquiries, don't hesitate to reach out to engage@millenniumcorporate.org. See you in April!

Show Me State Superstars

Board of Directors & Supervisory Committee Update

Millennium Corporate is pleased to announce that former Supervisory Committee member, **Jessica Shorney** of **TelComm Credit Union** has been appointed as a new member of Millennium Corporate's **Board of Directors**. Additionally, **Josh Wooley** of **Missouri Central Credit Union** is proudly joining the conversation, and has been appointed as a new member of Millennium Corporate's **Supervisory Committee**. Hooray - it seems that Josh & Jessica share more in common than just having names that start with a J! With the expertise they acquired at their respective Missouri credit unions, they both bring unique outlooks that will inform Millennium Corporate's strategic decision making.



Possessing in total, about 23 years of financial experience, **Josh Wooley** has served as Chief Executive Officer of **Missouri Central Credit Union** for 4 years. **Jessica Shorney** has been dedicated to **TelComm Credit Union** since 2005, holding titles of both Chief Financial Officer and Chief Executive Officer.

We extend a huge wave of congratulations to **Josh & Jessica** and look forward to hearing the fresh perspectives that come directly from their leadership in **The Show Me State!**

Bye, Barbara!

Barbara Wilson's Groovy Retirement Party

After almost 25 years of dedication, **Barbara Wilson** retired late January 2026, making her one of the longest-standing members of Millennium's Item Processing team! It all started in 2000, when Barbara was with Kansas Credit Union Association, riding the waves of change through mergers with St. Louis to form Heartland Credit Union Association, and finally the 2022 acquisition by Millennium Corporate. Not only is Barbara one of the longest-standing members of the IP team, she's also held nearly every role within it! She did it all with dedication, patience, and top-notch customer service that allowed her to form meaningful relationships with the members she communicated with daily. "I have gotten to know a lot of people at our credit unions. I will really miss working with them. It has been a real pleasure," Barbara says.

Barbara will also miss the co-workers she has met through her Millennium journey, who celebrated Barb's big milestone by throwing her a "groovy" retirement party, complete with flower crowns, sunglasses and plenty of tie-dye! Check out the retro photos below! Barbara is all set for a retirement of volunteering, family time, and travels with her husband. Rumor has it that a trip to Niagara Falls is already booked in their travel plans! While Barbara will be greatly missed, we sincerely hope she soaks in all the joys of her well-earned retirement - and Niagara Falls!



Kale Zimbelman, Lynette Borntrager, Barbara Wilson, Courtney Knight & Haley Whitmer.



As of January 30, Barbara is officially retired! Kudos to Bobby J on this handmade sign!



Barbara's German Chocolate cake sure looks groovy surrounded by all that tie dye!

Golfing for Good

Kent Gleason Memorial Golf Tournament

You've heard the buzz about the exciting Annual Meeting activities happening in the Plaza this April, but that's not all we've got up our sleeve! In honor of Millennium Corporate's former CEO, **Kent Gleason**, we're proud to host our second annual **Kent Gleason Memorial Golf Tournament & Banquet on Monday, April 13th** - the day before Annual Meeting officially commences! It's our way of celebrating Kent's life and legacy, enjoying a round of golf with our credit union friends, and directly supporting the Gleason family's chosen charity - **The University of Kansas Cancer Center**.

So, what can you expect on April 13th? The big day will begin with a thrilling golf scramble at **Shoal Creek Golf Course**, followed by a dinner and banquet in the Seville Ballroom at **The Cascade**. There, we will recognize contributions, honor Kent, and award tournament prizes. Whether you're a seasoned pro or a golf newbie, when you're **golfing for good**, no skills are required - all you need is plenty of heart! "Swing by" for a fantastic cause and be sure to register today for this commemorative event.



Click [HERE](#) for more information or to register for the **Kent Gleason Memorial Golf Tournament & Banquet**. Questions about April 13th? Simply reach out to your friends at engage@millenniumcorporate.org!

Bites & Insights Recap

Millennium Corporate Hosts First Ever Bites & Insights Event

On Thursday, February 19th, Wichita credit unions pulled up a seat at Larkspur Bistro & Bar for Millennium's very first **Bites & Insights** event. If this is the first you're hearing about Bites & Insights, don't fret –we'll fill you in! Bites & Insights is a FREE, 2-hour gathering among credit unions peers that pairs light bites with timely conversations on pressing topics in the credit union industry. Bites & Insights events also feature a guest speaker, who in Thursday's case was Dawit Kebede, Senior Economist at America's Credit Unions. Over two hours of mingling, credit unions were able to dive into discussion after receiving Dawit's virtual economic update and chatting directly with President & CEO, **Haley DaVee!** St. Louis wasn't left out of the fun, as Missouri credit unions caught Dawit's presentation, and gathered for their own Bites & Insights event at Das Bevo!

If you didn't catch Bites & Insights in Wichita or St. Louis, keep your eyes peeled, because February 19th was just the first taste! Bites & Insights will be rolling out to various cities throughout 2026, and who knows, Millennium could be making a stop in a city near you sooner than you think!



Bob Jewett poses with Jacob Burrow of Quantum Credit Union & Milton Balzer of Mid-American Credit Union.



Doug Cheatum of Wheat State Credit Union with Chris Hageman, Tanner Goertzen & Anderson Tatum.



Ian Trebilcock catches up with Regena Hull and Nevada Acheson of Quantum Credit Union.



Haley DaVee chats with Megan Crown and Kourtney Kaufman of McPherson Co-op Credit Union.



Kim Bahre of Quantum Credit Union chats with Lisa Hargrove, Cory Gleason & Hannah Roderick.

Hungry for more details? Reach out to engage@millenniumcorporate.org to see when Millennium will be setting up another Bites & Insights event near you!

Speaker Spotlight

Who will be electrifying audiences in the Plaza at Annual Meeting?

Bill Stainton is a Hall of Fame keynote speaker, 29-time Emmy Award winner, and innovation expert who helps leaders uncover the unseen opportunities and reach creative breakthroughs.

Anna Bruzgulis is the Senior Market Insights & Advisory Services at Filene, helping credit unions turn data into actionable strategies that enhance member experience.

Robert Siciliano is a nationally recognized cybersecurity expert, author, and speaker with over two decades of experience helping individuals and organizations protect themselves from cyberthreats.

Dr. Bill Conerly is an economist, consultant, and author who helps organizations connect economic trends to business strategy.

Ancin Cooley is the principle and owner of Synergy Bank and Credit Union Consulting, spending the past 15 years advising financial institutions and credit unions nationwide.

Fresh Faces

Introducing New Staff in Operations & AIM



Say hello to **Hallie Clum**, our newest **Account Specialist!** She comes to us from Wichita State University, where she earned her Bachelor's in Business Administration and a Minor in Marketing. Hallie balanced those late night study sessions with shifts as supervisor at Knolla's Pizza, where she gained valuable leadership skills she plans to put to use in her new position! Hallie is your go-to gal for theater premieres with her friends, immersive video games, and atmospheric movie soundtracks. She's had Lord of the Rings, How To Train Your Dragon, and Pirates of the Caribbean on repeat lately, because who needs playlists when soundtracks build the perfect atmosphere? Hallie is also a huge fan of Korean skincare, routinely shipping her go-to products out of South Korea to achieve that natural glow! It's clear that Hallie is as stoked about her new position as

she is about Hobbes, the adorable orange cat in her life. Little does she know, we are just as excited to welcome this cool cat to the Millennium team!

Anderson Tatum joins Millennium's AIM Department as a **Financial Analyst**, bringing specialized experience from two bachelor's degrees from Wichita State University - one in Finance and one in Economics. He also brings experience from previous Analyst roles at both Spirit Aerosystems and Nuvative. If two bachelor's degrees wasn't already impressive, just wait until you learn that this guy can juggle! It was a talent that we got to witness firsthand - no pun intended - during Anderson's very first week! Aside from his impressive juggling skills and academic spirit, it's clear that Anderson has one concept down pat - he's got the kind of tenacity to take on any challenge that comes his way! That perseverance is what brought Anderson right to our doorstep in the first place. Here's to Anderson - skilled juggler, expert data analyst, and now a valued member of the AIM team!



Thinking of sending Hallie and Anderson a warm welcome? You can reach Hallie at hallie@millenniumcorporate.org and Anderson at anderson@aimcusolutions.org. If a phone call is more your speed, call **800.721.2677**. You can reach Hallie at **ext. 137** and Anderson at **ext. 124**.

GAC Glimpse

Will you be attending this year's Governmental Affairs Conference?

America's Credit Unions' **GAC (Governmental Affairs Conference)**, happening **March 1 - 5, 2026** in **Washington, D.C.**, is sure to be filled with advocacy, networking, and vital political conversations for the credit union industry. **Wondering who will be representing Millennium Corporate in the Capital City?** This year, we've gathered up President & CEO, **Haley DaVee**, **Bob Jewett**, **Abbriel Hadley**, and **Garrett Glidewell**. If you spot us amid the hustle and bustle of GAC, stop and say hi! If you'd prefer to schedule a time to meet beforehand, don't hesitate to reach out to engage@millenniumcorporate.org to arrange a quick chat at the GAC.

That's The Scoop...

Questions or Suggestions?

Email engage@millenniumcorporate.org