

THE CORPORATE

SCOOP

MARCH
APRIL
2026

HERE'S THE SCOOP

Golfing For A Great Cause!

Page 1

2025 Annual Report & Financial Audit

Page 2

Movers and Shakers

Page 2

"Due" It Right

Page 3

Be Ready for Peak Season

Page 3

Annual Meeting Recap | Day 1 & 2

Page 4

Talk of the Town

Page 5

A Local Treasure

Page 5

Hey, Batter Batter, YP!

Page 6

Faces to See in Washington, D.C.

Page 6

Holiday Closings

Page 6

Golf Gallery

Page 7

Suiting Up for Success

Page 7

Annual Meeting Recap | Day 3

Page 8

2025 Year-In-Review

Page 9

Golfing For A Great Cause!

Kent Gleason Memorial Golf Tournament



What better way to tee off our 2026 Annual Meeting than with golf, great company, and an even greater cause? The **Kent Gleason Memorial Golf Tournament** at Shoal Creek Golf Course on April 13th proved that the best rounds are played with purpose! A day on the greens did more than just raise spirits – after Millennium's match and many donations, we raised an incredible **\$7,700** for **The University of Kansas Cancer Center** in honor of Millennium Corporate's former CEO, **Kent Gleason**. This feat wouldn't have been possible without the generosity of everyone who golfed and contributed for this meaningful cause.

During the banquet that directly followed the tournament, we paid tribute to Kent in a special way by celebrating his legacy and awarding tournament prizes. The Gleason family – consisting of **Tricia Gleason, Cory Gleason, Cadence Pfaff, and Dane Ottman** – took home the first place trophy while **Tanner Pauls, Jarrod Lamott, and Brandon Luetkenhaus** celebrated a second place victory! After prizes were awarded, we heard from KU Cancer Center's very own **Mary Needham**, who shared her insights on how the funds raised from the event will go to support cancer research.

If you didn't get a chance to golf with us this year, don't sweat it, this is only the beginning! Stay tuned for next year's details as we plan to make this an annual fundraising effort in honor of Kent.



1. The winning team poses at the first hole. Pictured left to right – **Cory Gleason, Cadence Pfaff, Ryan Gleason, Tricia Gleason, and Dane Ottman**.
2. An image of **Kent Gleason** at the banquet reminds us of what a day of golf was all about.

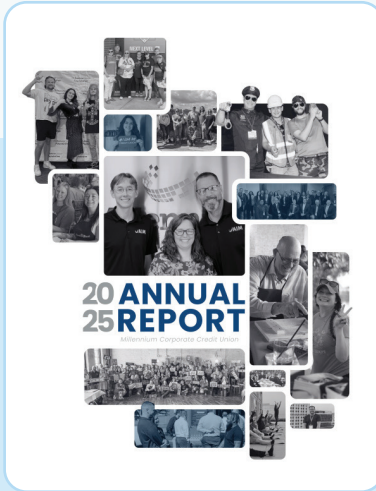
Want to catch up on all things Annual Meeting? Follow me to [page 4](#) and [page 8](#) or [CLICK HERE](#) to watch a short video recapping the BIG week!

To view more photos from the Kent Gleason Memorial Golf Tournament & Banquet, jump to [page 3](#), [page 5](#), and [page 7](#).

2025 Annual Report & Financial Audit

Ready For You To Dive Into!

It's here – Millennium Corporate's **2025 Annual Report and Financial Audit** is available and ready for you to dive into! This report highlights our 74th year as your Corporate – a year full of cooperation, financial strength, resilience, and unwavering commitment to our members.



Here is a sneak peek from our Board Chairman, **Mike Augustine**, and newly appointed CEO, **Haley DaVee**, in their **2025 Executive & Chairman's Report**:

"As we reflect on 74 years of service, we are reminded that our success is never achieved alone. It is built through partnership – with our members, our strategic allies, our volunteers, and our dedicated staff. The financial strength we maintain, the innovations we pursue, and the service we deliver are all rooted in a shared purpose: advancing the credit union movement.

Looking ahead, we do so with confidence and gratitude. The work continues, the landscape evolves, and the opportunities expand. Through it all, our commitment remains unchanged.

Thank you for your trust, your collaboration, and your partnership.

Together, we'll continue building innovative pathways and strengthening the cooperative foundation that's carried us for 74 years and will guide us well into the future."

To read the full 2025 Executive & Chairman's Report, click [HERE](#).

Movers and Shakers

Board Members Assume New Leadership Roles

Millennium Corporate's Board of Directors are a phenomenal group of **movers and shakers!** Recently, we've had the opportunity to **shake** things up, meaning a few Board Members & Volunteers are **moving** into new leadership roles!

After serving as our Treasurer for 1 year, **John Hageman**, President & CEO of **Montana Credit Union**, has been appointed as our new **Vice-Chairman**. After serving on our Supervisory Committee for 10 years and our Board for 2 years, **Dee Schriener**, President & CEO of **Trius Federal Credit Union**, has been appointed as our new **Secretary**. After serving on our Board for 1 year, **Jay Neathery**, President & CEO of **United Consumers Credit Union**, has been appointed as our new **Treasurer**. We also want to take a moment to congratulate **Jacob Burrow**, President & CEO of **Quantum Credit Union**, who has joined Millennium Corporate's **ALCO – Asset & Liability Committee** – and **Kim Theis**, CFO of **Altana Federal Credit Union**, who has joined Millennium Corporate's **Credit Committee**. We are incredibly grateful for the wide expertise that **John, Dee, Jay, Jacob & Kim** have to offer and we're cheering them on as they take on new roles!



John Hageman
Montana Credit Union



Dee Schriener
Trius Federal Credit Union



Jay Neathery
United Consumers Credit Union



Jacob Burrow
Quantum Credit Union



Kim Theis
Altana Federal Credit Union

“Due” It Right!

The Due Diligence Packet is Now Available

If you're looking for our freshly released **Due Diligence Packet**, “*Due it Right*” and follow these simple steps!

1. Login to **coreCONNECT**. You'll find the link to login on the top right-hand corner of our website.
2. In **coreCONNECT**, navigate to the right-hand corner and click on the **Downloads** tab.
3. On the left side of the screen, you'll find the **2026 Due Diligence Packet** – in all its glory – under **Due Diligence & Audit Information**.

Don't have coreCONNECT or need some assistance getting your hands on the Due Diligence packet? All you have to do is reach out to a member of the Member Engagement & Marketing team by emailing engage@millenniumcorporate.org!



1. The Gleason family poses triumphantly with their first place trophy! **2.** Jacob Cole, Tanner Pauls, Cory Gleason and Cadence Pfaff enjoying the banquet. **3.** Brandon Luetkenhaus, Jarrod Lamott, and Tanner Pauls celebrate their second-place victory! **4.** The annual trophy shines brilliantly and honors Kent's legacy. Can you believe that Cory's grandpa used his impressive woodworking skills to create the base?

Be Ready for Peak Season

How Sallie Mae Can Expand Your Offerings and Benefit Your Members

May is the prime time for student loan shopping and let's be honest, it can be an overwhelming search for your members. But here's the good news! By partnering with Sallie Mae, your credit union can be the go-to lending resource that your members have been looking for!

Curious on how it works? Join us for a **FREE 30-minute webinar** on **Thursday, May 7th at 10:00 AM (CT)** with guest speaker, **Lindsay Striegel** to see how **Sallie Mae's Student Loan Referral Program** offers a risk-free opportunity with a full suite of loan products designed specifically for the needs of undergraduate, career training, and graduate students. As a bonus to providing the right resources for your members, the **Student Loan Referral Program** generates additional revenue for your credit union with each referral. A win-win, if you ask us! Many Millennium members have already taken advantage of this risk-free opportunity to enhance their credit union's offerings! During the last quarter alone, Sallie Mae in partnership with Millennium, has disbursed approximately **\$153,257 in student loans** to credit union members. **Could your credit union be next?** Join us for the webinar to find out!

To register for **Be Ready for Peak Season with Sallie Mae Student Lending**, our **FREE 30-minute webinar** on **Thursday, May 7th at 10:00 AM (CT)**, simply click **HERE!**

Annual Meeting Recap

Day 1 & Day 2

Day 1 | Tuesday, April 14th

How to retain members and create memorable positive experiences – it’s the question we are all asking, and **Anna Bruzgulis** from **Filene Research Institute** certainly answered it in her “remarkable” session packed with research-backed strategies that keep members engaged. After we got a little inspiration from Anna, we got down to business – the fun kind – and made our way to Puttery for our opening social hour! Part art installation, part minigolf course, Puttery was the perfect place to sip, snack, and tee off with old and new friends alike!



We then divided and conquered – splitting into three’s to enjoy a taste of the Plaza at McCormick & Schmick’s, Fogo de Chão, and Gram & Dun. After a night of fine dining, it was time to make our way to J. Rieger & Co. for a mixology class where we got the run-down on simple syrups, garnishes, and how to muddle fresh mint into our crisp Southside cocktail. After a little sippin’, we mingled over shuffleboard, ice cream, and a few joyful trips down the distillery’s slide!



Day 2 | Wednesday, April 15th

Cybersecurity expert **Robert Siciliano** jump-started our Wednesday morning when he said “You’re starting the morning off with eggs, bacon, and cybersecurity – a bold choice”! He may have been right about it being a bold choice, but when cybercrime is more rampant than ever before, it’s vital to know how to protect yourself and your members from the latest scams. Robert taught us how to become “human firewalls” at our credit unions by properly validating information rather than giving into our innate human inclination to trust. Innovation expert **Bill Stainton** was up next – with his incredible charisma and the help of a few balloons – to prove that innovation isn’t just for the “creative types”, but for all of us! After lunch and a stop by the sweet treat cart, Bill led us into a second workshop-style session, this time inspired by a little group brainstorming and innovations everyone was eager to take back to their credit unions. But Bill Stainton wasn’t the only Bill bringing the heat, **Dr. Bill Conerly** then delivered an up-to-date glimpse of the economy, equipping us for any and all changes that may arise in the market!



After a day of soaking up the knowledge from our incredible presenters, it was time to hit The Austin for a classy night of fine dining and testing our luck at the casino tables. Add in fun raffle prizes, the teapot dance (if you know, you know), and custom Millennium playing cards – we all left feeling like a winner!



Talk of the Town

Bob Jewett & Valerie Grass Present on Stablecoin at NCUL Annual Meeting

Stablecoin this, stablecoin that – it’s the talk of the town and we hear you!

Payment ecosystems are ever-evolving and undergoing significant changes. As real-time networks such as FedNow and RTP expand, and interest in stablecoins and tokenized value grows, financial institutions face a more complex environment. Millennium Corporate management is in the know and ready to educate our members as these innovations take form and evolve.



Money In Motion: What’s Next for Payments
Valerie Grass and Bob Jewett

Director of Marketing & Business Development, **Bob Jewett**, and VP of Member Solutions, **Valerie Grass**, are taking center stage at the **Nebraska Credit Union League Annual Meeting** this

June to present **Money In Motion: What’s Next for Payments**. This interactive session is designed to help credit union leaders navigate the rapidly shifting payments landscape. Bob and Val will begin by assessing the current state of payment volumes – identifying what is growing and what legacy systems refuse to disappear – before diving into the “Future State” of the next 3–5 years.

Are you a Nebraska CU and want to learn about what is next for payments at your credit union? Stop by our session this June at NCUL’s annual meeting! **Questions?** Email robert@millenniumcorporate.org or valerie@millenniumcorporate.org.



Brandon Luetkenhaus



Ken Armstrong & Jay Neathery



Cory Gleason



Tom Boos & Gerry Veis



Tanner Pauls

More photos from the Kent Gleason Memorial Golf Tournament & Banquet

A Local Treasure

Celebrating kstate CREDIT UNION’s 80th Anniversary



LaRae Kraemer and Bob Jewett stop and smile for a photo at kstate CREDIT UNION’s annual meeting.

Bob Jewett, Director of Marketing & Business Development, joined **kstate CREDIT UNION** on April 23rd as they celebrated their 80th anniversary! Kstate CU celebrated a successful annual meeting, marked by an impressive turnout from their membership. The evening was highlighted by the election of three dedicated individuals to the Board of Directors and a wonderful time of fellowship among members. It was a great opportunity to reflect on the credit union’s progress and celebrate many years of service.

Congrats kstate CREDIT UNION on being a local treasure for over 80 years! Kstate CU was chartered in 1946 as Manhattan CO-OP, and changed its name to its current in 1953 to reflect most of their membership. President/CEO of kstate CU, **LaRae Kraemer**, has served on the Millennium Corporate Board since 2013.

Hey, Batter Batter, YP!

Garrett Glidewell Attends Cornerstone League's YP Conference

Hey, batter, batter, YP! Member Engagement Representative, **Garrett Glidewell**, attended the very first of many conferences this spring season, that being the **Cornerstone Leagues Young Professionals Conference**. Starting off with a bang (and in this case a baseball bat)!



From **April 22nd – 24th**, young credit union professionals across **Kansas, Oklahoma, Texas, Missouri** and **Arkansas** gathered in **Arlington, TX** for a few days of collaboration, networking, and baseball fun. This conference highlighted the importance of coming together to shape the credit union industry as young professionals and prioritized developing growth, engagement, and credit union advocacy. (AKA – teaching YP's to "swing for the fences"). Way to "hit it out of the park", YP's (last baseball pun – we promise)! **Pictured on the left.**

Faces to See in Washington, D.C.

America's Credit Unions' Governmental Affairs Conference

Our very own **Haley DaVee, Robert Jewett, Abbiel Hadley & Garrett Glidewell** had **faces to see in Washington, D.C.** during **America's Credit Unions' GAC 2026**, March 1-5!

With only a few days in the nation's capital and a packed agenda, the group seized every opportunity to listen to powerful keynote sessions, strike up mission-driven conversations, and join receptions that kept them focused on what matters most – advocating for credit unions!

The crew was thrilled to represent their passion for credit unions and show a little love to credit union leagues and organizations along the way. They were especially grateful for the chance to co-host a dinner for **ADVANTAGE, powered by JMFA** and sponsor both **Montana's Credit Unions' lunch** and **Nebraska Credit Union League's reception**.

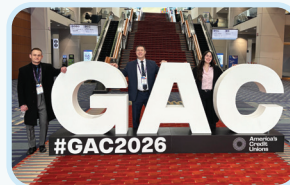
Whether it was a quick chat amid the hustle and bustle, an inspiring session that sparked an a-ha moment, or a formal reception, the spirit of advocacy at the GAC left the group feeling inspired, energized and thrilled to be a part of this incredible credit union movement!



Bob Jewett poses with Jacquie Carpenter, Amanda Westerman, and Corey Lyons from Wichita Federal Credit Union.



The Millennium crew networks with credit union friends over dinner.



Garrett Glidewell, Bob Jewett & Abbiel Hadley stop to smile at the GAC sign.



Pictured left to right - Jarod Patry, Abbiel Hadley, Brian Eyestone, Bob Jewett, Janice Bennett, Kendra Martin, Garrett Glidewell, Kelly Stephens, and Milton Balzer.

Holiday Closings

Memorial Day | May 25

Juneteenth | June 19

Golf Gallery



Pictured left to right | 1. Ryan Dold, Jacob Cole, Jay Neathery 2. Brandon Luetkenhaus, Tanner Pauls, Jarrod Lamott 3. Jordan Poland, Drew Droegemeier, Nicole El-Chami, Lea Ann Gabbert 4. Roger Smid, Walter Thompson, Todd Evans, Dan Kliewer 5. John Hageman, Gerry Veis, Pam Veis, Robert Jewett 6. Steve Schriener, Dee Schriener, Amy Shaw, Rachel Dulaney 7. Andrew Lindeman, Ronald Smeltzer, Julie Chapin, Elesa Parsons 8. Cory Gleason, Cadence Pfaff, Ryan Gleason, Tricia Gleason, Dane Ottman 9. Shawn Beltz, Ken Armstrong, Darrin Becker, Garrett Glidewell 10. Kevin Brittain, Tom Boos, Ian Trebilcock, Mike Augustine

Suiting Up for Success

Bob & Garrett Attend ConnectForward

What happens when you pair our member engagement team with cherry red suits, an award ceremony, and a little dancing? A good time, that's what!

Millennium Corporate was proud to sponsor **Together Credit Union's ConnectForward Leadership Conference**, where **Robert Jewett** and **Garrett Glidewell** dressed for the occasion and brought some energy to the evening (although, unfortunately, Bob's infamous worm didn't make an appearance - maybe next time). **ConnectForward** brings together (pun intended) the **Together CU** management team for a few days of leadership, collaboration, and inspiration. The awards ceremony on Wednesday, April 29th, recognized team members for their hard work and dedication, and naturally, Bob & Garrett had to dress to impress!



Jonathan Newell Roberts, VP of Strategy and CUSO Development at Together CU poses with Bob and Garrett.



Garrett and Bob are dressed to impress in snazzy red suits at ConnectForward.



Bob shows that we are stronger "together" and poses with Jennifer Moran, Operations Executive at Together CU and Martina Chacon, Branch Manager at Together CU.

Annual Meeting Recap | Day 3

Succession Planning Insights & A Memorable Membership Meeting

The final day of Annual Meeting was short, sweet, and impactful! **Ancin Cooley** started us off strong with his session on a topic many avoid – succession planning. Drawing on his Louisiana roots, Ancin brilliantly compared succession planning to a gumbo recipe and reminded us that knowledge should never rest with just one employee. We've got to share that gumbo recipe! After Ancin's insights, it was time for the main event – the Membership Meeting! Board Chair **Mike Augustine** delivered his **Chairman's Report** and gave a well-deserved nod to **Kip Poe** and **Heather Seiler** for their brief time as Co-Interim CEOs. Our very own **Haley DaVee** then took center stage to deliver her first ever **Management Report** – and for the record she absolutely nailed it! From Millennium's core values, major wins, and innovative goals on the horizon, Haley's vision had the entire room captivated and excited for what's to come!



It was then time to celebrate a few tried-and-true retiring Millennium Board Members, including **Kevin Brueseke** and **Gerry Veis**. We then recognized **Lynette Bortrager**, Director of Millennium's Item Processing Department, for reaching a significant milestone anniversary! **30 years and counting!**

But, the celebration did not stop there! We had a few assume new leadership roles on Millennium Corporate's Board of Directors, so we all cheered for **John Hageman**, our new Vice-Chairman, **Dee Schriener**, our new Secretary, and **Jay Neathery**, our new Treasurer!



A monumental thanks to everyone who connected with us in Kansas City this April! We hope you learned a thing or two from our incredible presenters and had a blast with your credit union friends during our networking events. **We look forward to seeing many new and familiar faces next year when we go all-out for our 75th Anniversary!**

Words can only do so much! Want the full Annual Meeting experience? Click [HERE](#) for a fun glimpse of Annual Meeting 2026 – packing all the networking, education, and excitement into a short two-minute video!



That's The Scoop...

Questions or Suggestions?

Email engage@millenniumcorporate.org

2025 Year-In-Review

A Look at Our 74th Year as Your Corporate



MILLENNIUM CORPORATE

2025
YEAR IN REVIEW

Added **seven** New Members



74
YEARS
OF DEDICATED
SERVICE

Celebrated at our
Annual Meeting in

KANSAS CITY



Launched

CheckMate
THE WINNING MOVE

Our
Rebranded IP
Service



Appointed **HALEY DAVEE**
As New President & CEO



214 lines of credit to members
TOTALING

\$1.4 BILLION

leading
market
rates

\$82.3 MILLION
dividends to
MEMBERS

88
net promoter
score

tier 1 capital
ratio of
7.19%

\$92.2 MILLION
retained
earnings

RELIABILITY
COMMITMENT
COOPERATION
EXCELLENCE
INTEGRITY

EXECUTED BY
AIM
millennium's
asset & investment
management team



executed **359**
marketable security trades

launched our new website
and AI chatbot

millie

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