

THE CORPORATE

# SCOOP

MAY  
JUNE  
2026

## HERE'S THE SCOOP

### Introducing Jack Fox

Page 1

### 75th Annual Meeting Preview

Page 1

### Bites & Insights

Page 2

### Got Liquidity?

Page 2

### Millennium on the Move

Page 3

### Igniting the Future

Page 4

### Lynette "Checks" All the Boxes

Page 4

### Foreign Checks Aren't Foreign to Us!

Page 5

### Meet Stephan

Page 5

### Walk on the Wild Side

Page 6

### Credit Committee Update

Page 6

Save the Date!

75<sup>th</sup>

Millennium Corporate is reaching a major milestone anniversary this year and you are cordially invited to celebrate! Join us as we commemorate **75 years** of unwavering service, cooperative pride and decades of connections within the credit union community.

We are happily returning to **The Cascade** in Kansas City's Country Club Plaza for our **75th Annual Meeting**, happening **April 12-14, 2027**. Save the date and prepare to celebrate!

## Introducing Jack Fox

Millennium Corporate Welcomes New CFO

### Millennium Corporate is pleased to announce the appointment of Jack Fox as its new Chief Financial Officer.

Jack brings over three decades of deep financial expertise



to Millennium Corporate, having built a strong reputation for assisting financial institutions in optimizing their treasury, asset & liability management, operations, risk management and investments.

Although Jack has held many roles throughout his career, he most recently served as Senior Vice President and Treasury Transformation Risk & Control

Manager at Citibank. In this role, he reviewed processes and successfully identified and mitigated risk within Citibank's treasury teams.

In stepping into his new role, Jack is eager to collaborate with Millennium Corporate Board and staff to strategically guide the corporate's financial vision. He looks forward to a future where he can help Millennium Corporate build upon its long-lasting legacy of providing exceptional service and stability to credit unions across the Midwest and beyond.

Beyond his professional life, Jack brings a unique background to the team. Raised in a bustling house with 9 brothers and sisters, he learned the value of collaboration early on. Jack is also the proud father to two daughters. As a graduate of Saint Louis University and Saint Louis University Law School, Jack is an avid Billiken fan. He also loves trivia and has written and emceed several charitable trivia events.

We are incredibly excited to welcome Jack to Millennium Corporate's leadership team and the St. Louis office and feel that his extensive background in treasury, risk management and asset & liability management make him uniquely qualified to strengthen Millennium Corporate's financial strategies.

**Want to send Jack a warm welcome?** He's only an email or phone call away at [jack@millenniumcorporate.org](mailto:jack@millenniumcorporate.org) or **800.721.2677, ext. 127!**

# Bites & Insights

Coming to A City Near You This Summer!

This summer, Millennium Corporate's quarterly networking event, **Bites & Insights**, is back – bringing light bites and economic insights to three more cities across our footprint. On **July 23rd**, you're invited to join us in **Omaha, NE, Billings, MT** or **Fargo, SD** to connect with credit union peers, enjoy light refreshments and receive a virtual economic update from renowned economist **Mike Schenk**!

**Mike Schenk** is a financial services veteran with over 40 years of experience. As the former Chief Economist for **America's Credit Unions**, Mike pioneered the use of big data. Today, he consults through **People Not Profit, LLC**, and serves as a Strategic Advisor for the **Filene Research Institute** to advance credit union innovation. Schenk has also spent 20 years on the board of the \$7.5 billion **Summit Credit Union**, where he has held multiple leadership roles, including Treasurer.



Guest Speaker  
**Mike Schenk**

**Wondering when and where you can connect with Mike Schenk (virtually) and your friends at Millennium Corporate (in-person)?** Check out the details below!

## Omaha, NE

**4:00 – 6:00 PM (CDT)**  
**Stokes** – Napa Room  
13615 California St.

## Billings, MT

**3:00 – 5:00 (MT)**  
**The Granary** – The Loft  
1500 Poly Drive Ste 175

## Fargo, ND

**4:00 – 6:00 (CDT)**  
**701 Eateries** – Dain Room  
701 University Drive. N.

Member Engagement Representative **Lisa Hargrove** will be traveling to **Omaha, NE**, Member Engagement Representative **Garrett Glidewell** will be traveling to **Billings, MT**, and Director of Marketing & Business Development **Bob Jewett** will be traveling to **Fargo, ND**. **Questions on this session or future Bites & Insights events?** Lisa, Garrett and Bob are all as easy to reach as sending an email to [engage@millenniumcorporate.org](mailto:engage@millenniumcorporate.org)!

**CLICK HERE** to **REGISTER** for Bites & Insights on Thursday, **July 23rd**. See you soon!

## Got Liquidity?

Whether Liquidity is High Or Low, SimpliCD is the Place to Go!

**Riding a liquidity high or navigating the low liquidity blues?** No matter where your credit union's liquidity stands, Millennium's **Asset & Investment Management** team has a solution to keep you moving forward.

If your credit union's liquidity is high, you can easily maximize your returns by investing through **SimpliCD** or purchasing securities through **CU Investment Solutions**. However, if your credit union's liquidity is running a bit low, it may be an opportune time to generate some extra funding by issuing through SimpliCD. **Whether your liquidity is high or low, SimpliCD is the place to go!**



To learn more about your investing and borrowing options, simply **CLICK HERE** or reach out to an **AIM Representative** at [aim@aimcusolutions.org](mailto:aim@aimcusolutions.org) to discuss further.

# Millennium on the Move

## May Event Recaps

Millennium was **on the move** during the month of May, traveling far and wide to attend conferences and events to meet incredible credit union professionals across the nation! The chance to connect, learn, and spark important conversations within the industry was what made every mile worth the while. Thank you to all who made these interactions possible and everyone we had the opportunity to connect with along the way. **Read below to see where our travels took us this season...**

**A.** On May 6th, Financial Analysts **Tanner Pauls** and **Cory Gleason** represented Millennium Corporate at **Nebraska Credit Union League's Capitol Club Classic** in Ashland, NE. The tournament brought credit union leaders and partners together for a day of golf, connection and community impact. Millennium Corporate was thrilled to team up as an official event sponsor!

**B.** From May 12th–14th, **Haley DaVee**, **Bob Jewett** and **Jacob Cole** attended **Dakota Credit Union Association's DakCU Summit**, where they connected with Dakota credit unions and kept a proud tradition alive by once again supporting the DakCU Summit Crushers for the fifth consecutive year.

**C.** From May 12th to 15th, **Haley DaVee**, **Lisa Hargrove**, **Ryan Younger**, **Garrett Glidewell** and **Cory Gleason** traveled to Oklahoma City, OK, to attend Cornerstone's **IMPACT** Conference. A **'Route 66: Decades of Adventure'** theme paired perfectly with insights from incredible speakers like **Russell Evans** and **Alisson Massari!** To top off an IMPACT-ful conference, the group had a blast at the vintage-inspired **Foundation BASH**, where Millennium Corporate supported the Foundation's mission as an official sponsor.

**D.** From May 19th to May 20th, **Haley DaVee**, **Bob Jewett**, **Garrett Glidewell**, **Ian Trebilcock**, **Tanner Goertzen** and **Cory Gleason** traveled to Helena, MT, for **Montana's Credit Unions' PowerUp**. There, the crew brought the heat (as you can see from their fiery shirts below) while connecting with credit union leaders, the incredible folks at Montana's Credit Unions', and even **Scott Simpson!**



# Igniting the Future

Nebraska Credit Union League's Annual Meeting | June 9 - 10

At **Nebraska Credit Union League's 92nd Annual Meeting** this June, our very own **Haley DaVee, Bob Jewett, Valerie Grass, Ian Trebilcock** and **Tanner Pauls** joined credit union professionals to **"Ignite the Future"** in **Lincoln, Nebraska!** Whether it was over a game of golf, a round of bowling, or during the showcase, the Millennium crew was able to connect with Nebraska credit unions and spark future-focused conversations while sporting fiery polos that matched their innovative spirit - and the conference theme!

Following the business meeting on Wednesday, America's Credit Unions' **Scott Simpson**, Nebraska Credit Union League's **Brandon Luetkenhaus**, and our very own **Haley DaVee**, had a chance to give a brief but impactful update to credit unions. After their update came a fascinating keynote session from body language expert, **Traci Brown**, followed by breakout sessions including our very own presentation titled **Money In Motion: What's Next for Payments**. Presented by Haley, Valerie, and Bob, the session dove into the buzz surrounding stablecoins, analyzed current volumes, and projected payment trends for the next 3 to 5 years. **Missed it? Don't sweat it! [CLICK HERE](#) to learn a bit more about stablecoin and the future of payments.**

Thank you **Nebraska Credit Union League** for an incredible conference that left us feeling inspired to keep sparking innovation and "igniting the future" for our member credit unions!



## Lynette "Checks" All The Boxes

Director of Item Processing Earns National Check Professional Certification



A huge congratulations to our very own **Director of Item Processing, Lynette Borntreger**, who earned her **National Check Professional (NCP)** Credential this May. We are incredibly proud of her outstanding commitment to excellence and professional growth!

Lynette earned her certification through the Electronic Check Clearing House Organization (ECCHO) and was tested on 4 major categories -  
**1.** Check Rules, Laws and Regulations **2.** Fraud and Risk Mitigation  
**3.** Check Operations **4.** Commercial and Consumer Check Products.

While the certification formally recognizes Lynette's expertise, it simply confirms a fact that we've known all along - Lynette is an unstoppable force and a valuable asset to the IP Department. Having just celebrated a 30-year milestone at Millennium, Lynette continues to be a treasure trove of deep item processing knowledge and unwavering dedication. It's no secret - **Lynette simply "checks" all the boxes!**

**Want to congratulate Lynette on all her hard work?** Simply shoot her an email at [lynette@millenniumcorporate.org](mailto:lynette@millenniumcorporate.org)!

# Foreign Checks Aren't Foreign To Us!

## Update from The Federal Reserve on Foreign Checks

**Are your members planning a summer vacation overseas?** If your members rely on foreign checks for your international travel expenses, you'll want to take note of a major upcoming change. **The Federal Reserve Financial Services (FRFS)** has announced that it will discontinue the **Foreign and Canadian Check Service** by year-end 2026. Foreign and Canadian Check Services will accept forward items deposited until December 4, 2026, and return items will continue to be processed through April 2, 2027.

While these services remain fully operational for upcoming work until their respective end dates, we'd like to remind you that **foreign checks aren't foreign to Millennium Corporate!** Whether your members are returning from travels abroad with foreign cash and checks, or they need to buy and sell currency for their next destination, our Member Service team is ready to service all your foreign check processing needs. Simply reach out to a **Member Service Representative** by emailing [memberservice@millenniumcorporate.org](mailto:memberservice@millenniumcorporate.org) or calling **800.721.2677, Option 1!**

### International Services

Foreign Cash Letter & Collection Item Processing

Foreign Currency & Funds Transfers



## Meet Stephan

Millennium Corporate's Member Service Team Grows

Meet our new **Account Specialist, Stephan Williams!** This proud **Wichita State** alum and military veteran brings deep accounting experience from previous roles and is ready to hit the ground running in the **Member Service Department!**

In his spare time, you'll find Stephan on the disc golf course, in the weight room, or at the Kansas Humane Society lending a helping hand to the furriest of friends. Stephan also loves to run races and is currently gearing up for the Wichita Gladiator Dash, a 5K mud run! After that, he's on to the next and will be running his first half marathon in the fall. Stephan's feet may be fast, but his wit is even faster! He's known to constantly crack jokes or do fun voice impressions, so if we hear bursts of laughter throughout the office, we'll know that Stephan can't be far!



A few other facts about Stephan – he has an older brother as well as a twin, with whom he shares a unique "twin language". He's also a big movie buff, counting *A Knight's Tale* and *The Big Lebowski* as his all-time favorite flicks.

**Help us give a warm welcome to Stephan** – the guy who's always on the move, never afraid of a challenge, and clearly on the fast track to success as our new Account Specialist!

**Want to send Stephan a friendly hello?**

You can reach him here – [stephan@millenniumcorporate.org](mailto:stephan@millenniumcorporate.org) or **800.721.2677 ext. 105.**

# Walk on the Wild Side

The Wichita Office at Sedgwick County Zoo

On **May 30th**, our Wichita office took a **walk on the wild side** for a summer adventure at **Sedgwick County Zoo**! Staff were **welcomed to the jungle** with breakfast tacos, camaraderie, and chances for the Millennium **"pack"** to connect, **monkey around**, and do a little team building. We'd be **LION** if we said it wasn't a blast! Staff also scoured the zoo for wildlife facts and completed scavenger hunts for a chance to win zoo memberships. The competition was fierce, but our very own **Kip Poe** and **Stephan Williams** walked away victoriously and can now enjoy another zoo day, ANYDAY, with their new memberships. Who knew a zoo day could bring the Millennium team together like **birds of a feather**?!



**Crikey!** Look at those Millennium folks in the WILD!



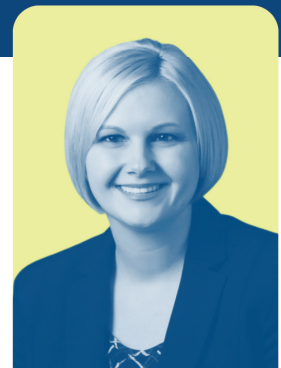
**Staff Pictured Above** | A. **Tanner Goertzen** (Senior Financial Analyst) | B. **Heather Seiler** (Executive Assistant) and **Kip Poe** (Vice President of Information & Technology) | C. **Abbriell Hadley** (Marketing & Communications Manager) and **Hannah Roderick** (Marketing & Communications Specialist) | D. **Courtney Knight** (Item Processing Lead) | E. **Stephan Williams** (Account Specialist)

## Millennium Corporate Credit Committee Update

Ashley Bautista Appointed as Chair of the Credit Committee

**President & CEO** of Wichita Federal Credit Union **Ashley Bautista** has recently been appointed as **Chair of Millennium Corporate's Credit Committee**, following 4 years of dedicated service on the Committee.

We're thrilled to welcome Ashley to this new role and look forward to seeing how she will leverage her rich experience at **Wichita Federal Credit Union** to guide Millennium Corporate's Credit Committee.



**That's The Scoop...**

**Questions or Suggestions?**

Email [engage@millenniumcorporate.org](mailto:engage@millenniumcorporate.org)