

MILLENNIUM CORPORATE CREDIT UNION

ANNUAL MEETING & CONVENTION

THE FONTAINE | APRIL 26 & 27



2018 REGISTRATION PACKET

CONTENTS

3 LODGING

4 AGENDA

5 PRESENTERS

7 EVENTS

8 REGISTRATION

QUESTIONS?

800.721.2677 ext. 110

LILIA ROCHEL

lilia@millenniumcorporate.org

800.721.2677 ext. 106

CIRCE GLEESON

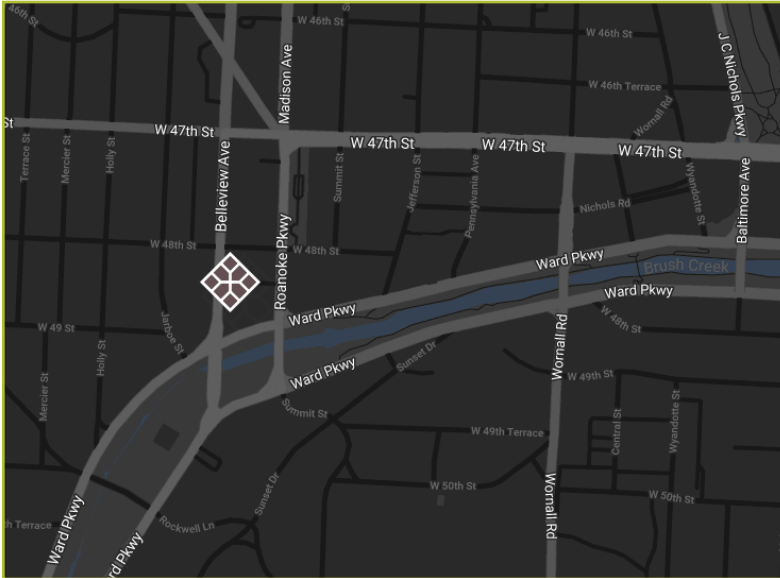
circe@millenniumcorporate.org



LODGING

THE FONTAINE HOTEL

901 W 48th Place | Kansas City, MO 64112



THE FONTAINE A KANSAS CITY HOTEL

Reservations are on-your-own and can be processed online or by phone. Follow the instructions below to access the discounted room rate of \$169.00/night.

PHONE

Call the toll-free reservation line - **855.596.3399** - and ask to make a reservation under the group name - **Millennium Corporate Credit Union**.

ONLINE

Use this [direct booking link](#). Enter your lodging needs and ensure the Millennium Corporate Group - **MILL042518** is filled in under Group Code. Follow the online cues to proceed with your reservation.

Guests will receive a discounted parking rate of \$9.00/night. Check-in is at 3:00pm on the day of arrival and check-out is by 11:00am on the day of departure. Amenities include complimentary WIFI in public areas and guest rooms, Serenity Garden, fitness center, on-site Spa Suite & complimentary local shuttle service within a 5-mile radius (based on availability). The Fontaine is within walking distance of the Country Club Plaza. The Plaza, as known by the natives, was the first outdoor shopping center of its kind and is home to a plethora of restaurants, bars, and retail shops. **All room reservations must be made by 6:00pm CDT, April 11, 2018.**

AGENDA

THURSDAY, APRIL 26TH

12:30pm-3:30pm | A Kick-Off Like No Other

Join us for a one-of-a-kind Annual Meeting & Convention kick off at No Other Pub by Sporting KC. Plan for **complimentary** food, fun, and games galore!

5:00pm-10:00pm | Night at the K

Batter up! We're swinging over to Kaufman Stadium for a home run of a time with the Kansas City Royals. Enjoy dinner and the game from the Hall of Fame Suites alongside your credit union companions! Seating is limited so be sure to sign up quickly.

FRIDAY, APRIL 27TH

All Friday events are at The Fontaine

7:30am-8:30am | Breakfast - The Parker - 7th Floor

8:00am-9:00am | Registration - Outside of Nichols Room ABC - Lobby Level

9:00am-10:00am | 12 STRONG: An Extraordinary Mission of Commitment, Purpose, Heroism and Hope, Mark Nutsch - Nichols Room ABC - Lobby Level

10:00am-10:30am | Meet & Greet With Mark Nutsch / Networking Break - Nichols Room ABC - Lobby Level

10:30am-11:30am | State of the Union for Financial Cooperatives: Callahan Edition, Alix Patterson - Nichols Room ABC - Lobby Level

11:30am-12:30pm | Lunch - The Parker - 7th Floor

12:30pm-1:30pm | US Economy in 2018: Just What in the Heck is Happening?, John Norris - Nichols Room ABC - Lobby Level

1:30pm-2:30pm | Millennium Corporate Annual Membership Meeting - Nichols Room ABC - Lobby Level



PRESENTERS

COMMANDER MARK NUTSCH

12 STRONG: An Extraordinary Mission of Commitment, Purpose, Heroism and Hope

As portrayed by actor Chris Hemsworth in the major motion picture, “12 Strong,” Mark Nutsch (aka Mitch Nelson in the film) shares lessons learned in the now-declassified saga of a U.S. Special Forces team that overcame seemingly insurmountable odds to help achieve a historic military victory. Mark Nutsch shares the true-life story of helping lead what is considered the most successful unconventional warfare campaign in modern history, a victory that changed the course of our country and the world. In October 2001 following the attacks on 9/11, Nutsch led a heroic 12-man team of U.S. Special Forces on a covert mission to Afghanistan, where they would ride to war on horses to fight the enemy—side by side with their Muslim counterparts—capture the strategic city of Mazar-i-Sharif within a matter of weeks, and successfully overthrow the Taliban. Now a consultant to Special Operations Command, he earned a Bronze Star with valor for his bravery. Nutsch reveals leadership and teamwork lessons from the military victory that can be applied to any organizational culture.

JOHN B NORRIS, V

US Economy in 2018: Just What in the Heck is Happening?

Mr. Norris is the Managing Director and Head of Wealth Management for Oakworth Capital Bank. Prior to help starting Oakworth, Mr. Norris was chief economist, chairman of the investment strategy committee, and a senior fund manager for Regions Financial Corporation’s Morgan Asset Management (MAM) subsidiary. Before joining Regions he served as the chief investment officer for The Trust Company of Sterne, Agee & Leach, Inc. and started his professional career with Mercantile-Safe Deposit & Trust Company in Baltimore, Maryland, as an institutional fixed income portfolio manager. Mr. Norris has been guest columnist to the Montgomery Advertiser’s business section for over a decade. Currently, he serves on the Board of Dir. for The Literacy Council of Central AL, and on the advisory board for the economics/finance department at Samford’s Brock School of Business. Our speaker, John Norris, will dissect the US economy and discuss the current strength of economic activity and its broad component parts: the consumer, business investment, and government spending. John will tell us some of the things his firm analyzes which could alter GDP forecasts over the next 12 months, leading into a short discussion on the financial markets, and what all this economic talk means for investors.



PRESENTERS

ALIX PATTERSON

State of the Union for Financial Cooperatives: Callahan Edition

Alix Patterson is a partner at Callahan & Associates and oversees the firm's Client Success Unit as well as serves on Callahan's Board of Directors. She is a lifelong credit union member and has more than 17 years of credit union industry experience. Alix has a keen ability to "see the story" within the data and has a firm grasp on the numbers credit unions need to make important decisions. She is talented at pinpointing strategic patterns and applying her data-grounded insights at both micro and macro levels to guide credit unions' success. Prior to joining Callahan, Alix worked in the Washington, DC, research office of the Tokyo Electric Power Company and spent a year coaching the University of Michigan women's rowing team. She holds a bachelor's degree in Japanese and political science from the University of Michigan in Ann Arbor, a master's degree in international affairs from the School of Advanced International Studies at Johns Hopkins University in Washington, DC, and an MBA with distinction from the University of Oxford SAID Business School in England. In 2017, credit unions once again posted record highs in membership, loans, and shares, all while keeping earnings and delinquency stable. That's all well and good, but it's also a recipe for complacency. Now is the time to step up and ask tough questions of your executives, your board, and your regulator. Join Alix Patterson as she reviews industry highlights and challenges you to ask how your credit union can be even better.



EVENTS

A KICK-OFF LIKE NO OTHER

Gather in The Fontaine's lobby at 12:30pm. To prepare for a great time, bring an appetite and your best game face! Anticipate a savory lunch, friendly competition, and a hearty welcome to the 2018 Millennium Corporate Annual Meeting & Convention. We'll board the luxury coach shortly after 12:30pm to arrive at No Other Pub at 1:00pm.

No Other Pub by Sporting KC is a one-of-a-kind sports bar, gaming parlor, and social lounge in downtown Kansas City's Power & Light District. A new premier destination to gather with your community while enjoying local flavors, craft beers, and spirits. Want to get in the game? The gaming parlor is the place for you with your choice of bowling, golf simulators, table tennis, shuffleboard, billiards, foosball, darts, arcade games and more!

We're done at 3:30pm. Then it's back to the bus to arrive at the hotel by 4:00pm for a brief hiatus before the evening activities begin.

NIGHT AT THE K

Join us for an evening of big league action to watch the Kansas City Royals take on the Chicago White Sox in Kaufman Stadium's Hall of Fame Suites. Attendees are to meet in the lobby of The Fontaine at 5:30pm to board the luxury coach shortly thereafter. We anticipate an arrival of 6:00pm, with the first pitch to occur at 7:15pm. You don't want to miss out on this delicious ball park dinner, drinks, and a swinging good time with your credit union colleagues!

The Hall of Fame Suites in left field are located on the first floor of the Royals Hall of Fame Building. Kauffman Stadium, often called "The K", is home to the Kansas City Royals of Major League Baseball. The stadium is the sixth-oldest stadium in Major League Baseball and has hosted the 1973 and the 2012 MLB All-Star Games, along with Royals home games during the 1980, 1985, 2014, and 2015 World Series. Between 2007 and 2009, Kauffman Stadium underwent a \$250 million renovation, which included updates and upgrades in fan amenities, the creation of the Royals hall of fame area, and other updates throughout the facility.

We expect to wrap things up at 10:00pm, at which time we'll load the bus and head back to the hotel.



REGISTRATION

ATTENDEE INFORMATION

Name _____

Email _____

Credit Union _____

Title _____

Phone _____

EVENTS | CHECK ALL THAT APPLY

No Other Pub | Includes Transportation, Lunch, Drinks & Play | **FREE**

Convention | Includes Friday Meals & Presentations | **\$50**

Night at the K | Includes Transportation, Dinner, Drinks, & Game | **\$125**

Millennium Corporate Annual Membership Meeting | **FREE**

PAYMENT OPTIONS

Account Debit - Please debit my registration fee of \$ _____ from the credit union's Cash Management Shares Account. Debit will occur April 20, 2018.

Authorized Signer (per Corporate Resolution) _____

Check - Please make check payable to Millennium Corporate Credit Union & mail to 8615 W. Frazier Street, Wichita, KS 67212. Please cite "ATTN: Annual Meeting Registration" on the mailing envelope.

GUESTS

Guests are welcome to participate in all events! Please complete a separate Meeting Registration Form to register your guest(s) - same fees apply.

Please submit completed Registration Forms to marketing@millenniumcorporate.org.

