

HERE'S THE SCOOP

PAST, PRESIDENT & FUTURE

PAGE 1

GONE FISHIN'

PAGE 2

MONEY IN MOTION

PAGE 2

EXTRA WHIP, PLEASE

PAGE 3

HOORAY FOR JAY

PAGE 3

ARIZONA AUDITOR

PAGE 4

"DUE" YOU KNOW

PAGE 4

SIE YOU LATER, EXAMS

PAGE 5

COMPLIANCE TO CRYPTIDS

PAGE 5

MARKETING GROWS BY TWO

PAGE 6

2025 ANNUAL MEETING

PAGE 6

WHITE HOUSE TERRITORY

PAGE 7

HOLIDAY CLOSINGS

PAGE 7

PAST, PRESIDENT & FUTURE

Brady McLeod named President/CEO

You may want to prepare yourself because we've got some seriously exciting news to share! Our very own Brady McLeod, a true Millennium veteran, has just reached an exciting milestone. After dedicating nearly his entire professional life to our organization—that's a whole 27 years and then some—**Brady has been named President and CEO of Millennium!**

We're not just proud, we're absolutely over the moon! Brady brings a deep well of expertise in investment strategy, ALM, and liquidity optimization. Throughout his career, he has been instrumental in driving Millennium's financial strength, member initiatives, and strategic resilience. Brady's journey with Millennium has been nothing short of extraordinary and his appointment is not just a win for him, but also a testament to Millennium's commitment to nurturing talent from within.



"I'm deeply grateful for the mentorship and leadership of Larry Eisenhower and Kent Gleason, both of whom played pivotal roles in shaping my career," said Brady McLeod. "Working alongside them, I saw firsthand the vision, dedication, and resilience it takes to lead with integrity and impact. I've worked to model those same qualities in my own leadership, and I'm honored to step into this role as Kent's successor. I'm fully committed to guiding Millennium into its next chapter—focused on strength, stability, and forward-looking innovation." **Wise words there, Brady!** With all of his insider knowledge, there's no doubt he has what it takes to direct Millennium to new heights.

Make sure to send your utmost congratulations to Brady! You can reach him by calling **800.721.2677 x 101** or shoot a celebratory email to **brady@millenniumcorporate.org**.

GONE FISHIN'

Phil Weber, MCCU Board Member, Retires



Phil Weber, President/CEO of Central Communications Credit Union and Millennium Corporate Board Member, retired at the beginning of the year after serving over **40 years** in the credit union industry, **10 of those** being on our board!

Phil served on the board since the merger with Missouri Corporate CU (throwback!), and also served many years on their board, as well as their Credit Committee.

Phil has seen the credit union world through it ALL, and his knowledge and experience will be missed beyond measure. Phil has been kind, outspoken, and supportive, and overall, a great friend.

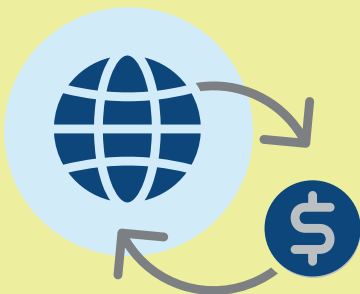
We hate to see you go, but love to watch you leave (**and go live your best retirement life**)! Enjoy those long fishing days, Phil!



MONEY IN MOTION

ISO 20022: A Modern Format for Payments

Big changes are coming to the way financial institutions send and receive payment messages, and ISO 20022 is leading the charge. This international standard brings a more modern, detailed, and efficient format for payments, helping credit unions like yours stay in step with evolving industry expectations.



For credit unions, ISO 20022 means richer payment data, better fraud prevention, and smoother reconciliation. Implementation will be in July 2025 - so now's the perfect time to start preparing.

To make the transition easier Millennium Corporate Credit Union is working hand in hand with our vendor to simplify the wire entry screens to mirror the environment you are using today.

Got questions? We're here for you! Reach out to your Millennium Corporate Account Specialist – memberservice@millenniumcorporate.org - we'll walk you through it with less jargon and more support.

EXTRA WHIP, PLEASE

Your Trusted Funding Agent for Real-Time Payments

Whether you're splitting a dinner bill with friends or paying a vendor at your local farmer's market, convenient money transfers are increasingly necessary in many everyday scenarios. That's where real-time payments come in! The financial landscape is evolving, and real-time payments (**or RTP, for short!**) are transforming how money moves.

Real-Time Payments are instant, digital payments built for today's fast-paced world. As credit unions look to modernize their payment capabilities, Millennium Corporate is here to help as a trusted RTP funding agent. **So, how can these super speedy RTP payments benefit your credit union?**



Well, for starters, transactions settle in real time, eliminating delays associated with traditional payment methods. Members can also send and receive funds instantly, providing greater convenience and efficiency. The immediate availability of funds allows businesses and individuals to manage their finances more effectively. What's more, RTP includes enhanced messaging and data features, enabling better transaction tracking and reconciliation. And if your members are worried about fraud, you can assure them of RTP's fraud protection since only the sender can initiate payments, reducing the risk of unauthorized transactions and chargebacks. By designating us as your funding agent, your credit union can seamlessly participate in this groundbreaking network - and help your members pay their friends back for that fancy cappuccino **faster than you can say "extra whip, please!"**

To learn more about how **Real-Time Payments** can help your credit union keep up with the times, reach out to a **Member Representative** for more details. Shoot an email to engage@millenniumcorporate.org or call **800.721.2677**.

HOORAY FOR JAY

Millennium's Newest Board Member, Jay Neathery



Jay Neathery, President/CEO of United Consumers Credit Union in Independence, MO, is the **newest Board Member** for Millennium Corporate!

Jay was appointed to our Supervisory Committee in 2022. He's been in the CU industry since 1989 - working as a teller, controller, CFO, VP of Program Services, EVP and Now President/CEO. He's seen it all and he's surely done it all!

We're delighted Jay added one more thing to his resume and we get to have him join our Board! Let's all say **"HOORAY"** for **JAY!**

ARIZONA AUDITOR

Allyson Maudlin Earns CCUIA Certification



Who's that auditing guru with a bright smile on her face? It's our very own Allyson Maudlin, who's added an impressive credential to her name - Certified Credit Union Internal Auditor (CCUIA)! Allyson's quest for certification led her to the sunny city of Tempe, Arizona, where she spent a week at the Certified Credit Union Internal Auditory School. **Talk about a mouthful!**

There, she broke out the flashcards and joined in intense study sessions with fellow auditors across the nation. True to her outgoing nature (**a true social butterfly at heart**), Allyson's study sessions didn't just help her nail the exam, they were a prime time to converse with fellow auditory professionals.

If this wasn't enough, our rockstar Allyson also recently earned her ACUARP (Association of Credit Union Audit and Risk) certification. Earning both certifications further enhances Allyson's expertise in all things regulatory requirements and displays her dedication to continuous professional development. **There's nothing this girl can't do - way to go, Allyson!**

Be sure to send your congratulations to Allyson on this phenomenal milestone! You can call her at **800.721.2677 x 113** or shoot her a celebratory email at allyson@millenniumcorporate.org.

"DUE " YOU KNOW?

Due Diligence Packet Now on coreCONNECT

"Due" you know where the Due Diligence packet is? A lot has changed around here with our new website, so we want to make sure everyone is on the same page- **or webpage that is!** Millennium Corporate's Due Diligence Packet & Fee Schedule can now be found on coreCONNECT!

How to Locate the Due Diligence Packet:

1. Login to coreCONNECT (you can find the link to login in the top right-hand corner of our website).
2. Click on the Downloads tab on coreCONNECT (right-hand corner).
3. On the left side of the screen, you'll find the Due Diligence under *Due Diligence & Internal Information*. This is broken into 3 parts, so you'll need to download each one individually.

If you don't have coreCONNECT or have additional questions, don't fret, reach out to the **Member Engagement & Marketing team** for more information. Shoot an email over to engage@millenniumcorporate.org.

SIE YA LATER, EXAMS!

Tanner Goertzen is an Official Licensed Representative



1,2,3,4,5... **SIX!** That's how many licensed folks we now have at Millennium Corporate! A big congrats to Tanner Goertzen, one of our AIM Financial Analysts, who recently passed the last exam needed to become a registered representative through CU Investment Solutions.

WAY TO GO T-BIZ!

Tanner, and all registered reps, have to pass through a trio of tough exams (**SIE**, Series 7, & Series 63) in order to obtain this license. No small feat, but he's now cleared to sell securities (**think bullets, callables, MBS, CMOs... all the good stuff**) to credit unions like yours.

Let's not forget our other smarty pants - Walt Thompson, Julie Chapin, Brady McLeod, Rachel Dulaney, and Chris Hageman are all also registered representatives. We've got a squad of official reps!

Have questions? Email aim@aimcusolutions.org for your security needs! Want to congratulate Tanner? Shoot him an email at tanner@aimcusolutions.org or give him a ring at **ext. x115!**

COMPLIANCE TO CRYPTIDS

Lori Domian Retires

Lori Domian, former Compliance Officer for Millennium, retired this month after 24 years of service. Lori has been described as "one of the kindest, honest, most dedicated, and fair person you'll ever meet", and that's not even the half of it.

Lori was very intelligent and knowledgeable at all things she did, in and outside of work. She did not hesitate to help anyone at the snap of a finger, and was a shoulder to lean on and an ear to listen. It is no secret that she will be missed by staff and members alike.

Lori says she is going to spend her well-earned retirement resting, traveling and mostly importantly, hunting for Bigfoot.

If anyone can find it, it's gonna be Lori!

Farewell and happy retirement Lori! Don't forget about us when you find Bigfoot and get famous!



MARKETING GROWS BY TWO

The Marketing Team Grows with Hannah & Garrett



Millennium's Marketing Squad has grown by two in the last few months, with Hannah Roderick and Garrett Glidewell as the newest addition to the crew of five! You've probably heard from them by now, whether that's in your inbox or by phone, these two have been working hard and chatting it up with CU's from the get-go!

Hannah, the newest Marketing & Communications Specialist, comes with a credit union/banking background and an Associates degree in Fine Arts & Graphic Design from Cowley Community College. A creative to her core, Hannah loves to spend her time making things by hand, whether that's her detailed

drawings, her wire-wrapped rings, her knotted bracelets or her digital illustrations. She occasionally sells all of this and more at markets around Wichita, and loves creating someone's vision through commission work. She's also got a knack for unique fashion and decorating any space (**you should see her desk, it's a BEAUT!**)! All in all, she simply loves the process of creating something out of nothing – **perfect for a marketing gal, right?**

Garrett, our newest Member Engagement Representative, graduated from WSU (**go WuShocks**) with a Bachelor's in Exercise Science and Minor in Chemistry (**yeah we know, he's a smarty pants**). He has background in real estate and personal training. Need a little knowledge on working out and all things Millennium? Garrett's your guy. If it wasn't obvious before, Garrett likes to hit the weights in his free time, and when he's got a scrap project to work on, he hits the garage and **fixes er' up!**

These two have already made a huge impact at Millennium and we are stoked to see what else they do! You can welcome them in person at our annual meeting as you guessed it – they'll both be there!

Won't be at our annual meeting to say hi (booo)? Send them your warm welcome at hannah@millenniumcorporate.org and garrett@millenniumcorporate.org!

2025 ANNUAL MEETING

Annual Meeting is Right Around the Corner

The Annual Meeting is just around the corner and we couldn't be more stoked to enjoy a few days of learning, networking and good old-fashioned fun in Kansas City's Power & Light District. We've got spectacular festivities planned for May 7th-9th at Hotel Kansas City, including rooftop yoga, a night on the town at Howl at The Moon, a social hour at No Other Pub, and so much more! **We hope to see your smiling faces in Kansas City soon and be sure to look out for a full recap on the 2025 Annual Meeting in the next Scoop!**

WHITE HOUSE TERRITORY

2025 Governmental Affairs Conference

Millennium Corporate was in White House territory yet again for another visit to the GAC, or Governmental Affairs Conference, this March. Bob, Ryan, Walt and Abbriel flew right into the heart of the Capital for an exciting chance to connect with fellow industry pros and learn about credit union advocacy within legislation.

Besides posing pretty next to the famed GAC sign, the Millennium team immersed themselves in the latest political developments in the industry and refined their ability to advocate for the credit unions they love **(that's you, of course!)**

The team was also privileged to experience the biggest exhibition hall that they'd ever laid eyes on, events hosted by industry partners nearly every night, and opportunities to network with credit unions outside of their normal wheelhouse!

Abbriel and Bob joined Envista credit union attendees to address hot button issues and meet with Senator Jerry Moran's staff to discuss the importance of credit unions maintaining the Tax-Exempt status. Other highlights included getting an in-depth tour of the Capitol building and getting to listen to the legendary, ultra-cool, Mike Krzyzewski - also known as Coach K. Pulling from his leadership experience at Duke and with Team USA, Coach K highlighted the importance of unity to overcome challenges - which can be beneficial for any credit union. His core standards included looking each other in the eye when speaking and always telling the truth. He also advised attendees to **"not stay in their lane"**, encouraging them to seek new experiences and learning opportunities that will enrich their professional lives. The GAC was the perfect opportunity for the Millennium team to do just that!



Holiday Closings

Memorial Day | May 26th

Juneteenth | June 19th

That's The Scoop...

Questions or Suggestions?

Email engage@millenniumcorporate.org